LONE PEAK
BUSINESS SOLUTIONS

9890 south 300 West Suite 100
Sandy, UT 84070
Office: 888.400.4236
Fax: 888.415.1262

REAL ESTATE TAX ORGANIZER

Business Name:_____ EIN#: _____
Address: _____ E-mail: _____
Description of Business Activity: _____

(Please Check One)

☐ Sole Proprietorship ☐ S-Corp ☐ Corporation ☐ LLC ☐ Partnership

Owner: _____ SSN#: _____

INCOME

Total Sales: _____
Misc Income (such as Inertest): _____

DEDUCTIONS

Advertising and MLM Fees		Postage	
Business Insurance		Office Expense	
Business Phone/Cell		Rent on Equipment	
Commissions Paid		Rent on Property	
Contract Labor		Repairs/Maintenance	
Gifts		Supplies	
Educational		Taxes	
Interest (Loans/Credit Cards)		Travel	
Legal/Professional		Uniforms/Protective	
License and Dues		Utilities	
Meals and Entertainment		Vehicle Expense	
Mileage		Wages	

HOME OFFICE

Home Interest		Repairs/Maintenance	
Home Insurance		Sq. Ft. of Office Area	
Home Taxes		Sq. Ft. of Home	
Rent (if not owned)		Utilities	

EQUIPTMENT PURCHASED FOR BUSINESS

Equipment Description	Date Purchased	Amount Paid

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Additional Info

Anything else we need to know.